

PRUDENTIAL MORTGAGE BANKERS & INVESTMENT CORPORATION

1807-D SANTA RITA RD. PMB-407, PLEASANTON, CA 94596
TEL. (925) 933-6846 FAX (925) 465-8179 WWW.PRUMTGE.COM DRE LICENSE #360425

LOAN WORKOUT APPLICATION

FINANCIAL INFORMATION SUMMARY

Loan Number _____

Property for Sale?: Yes No

Borrower Name _____

_____/_____/_____ \$ _____
Listing Date Listing Price

Mailing Address _____

Realtor Name _____ Realtor Phone _____

City State Zip Code

Assets Amount Owed Value

Home Phone Work Phone Cell Phone

Home.....\$ _____ \$ _____

Co-Borrower Name _____

Other Real Estate... ..\$ _____ \$ _____

Mailing Address _____

Retirement Funds.....\$ _____

City State Zip Code

Investments.....\$ _____

Home Phone Work Phone Cell Phone

Checking/Savings.....\$ _____

Automobile #1; Model _____ Yr _____ \$ _____

Automobile #2; Model _____ Yr _____ \$ _____

MONTHLY INCOME AND EXPENSES

Name of Employer Gross Monthly Wage
_____ \$ _____
_____ \$ _____
_____ \$ _____

Monthly Expenses Monthly \$ Amount

Please send a recent pay stub for each employer and bank statements for all checking and savings accounts. If self employed send most recent tax return with schedules

Borrower Pay Days _____

Mortgage.....\$ _____

Co-Borrower Pay Days _____

Second Mortgage.....\$ _____

Additional Income Description (not wages) Monthly \$ Amount

Auto Payment # _____ \$ _____

_____ \$ _____

Auto Insurance.....\$ _____

_____ \$ _____

Credit Card or Installment Payments.....\$ _____

_____ \$ _____

Child Care/Child Support/Alimony*.....\$ _____

Food & Utilities.....\$ _____

Medical (not covered by insurance).....\$ _____

Telephone & Cable.....\$ _____

Spending Money.....\$ _____

Other Expenses.....\$ _____

*Notice: Alimony, child support or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for approval of a loan workout

DESCRIPTION OF HARDSHIP

Please attach a letter describing the reason(s) for your financial hardship and the expected timeframe for resolution – i.e., how much for how long can you pay. Attach proof that any senior liens, property taxes, and hazard insurance are current. A repayment agreement with a senior lien will be considered as current on a senior lien.

BORROWER AUTHORIZATION

Under penalty of perjury, I swear that the financial information provided herein is an accurate statement of my financial status. I understand and acknowledge that any action taken by the lender is strict reliance on the financial information provided. My signature below grants the holder of my mortgage the authority to confirm the information that I have disclosed in the financial statement, to verify it is accurate by ordering a credit report, and to contact my realtor and or credit counseling service representative, if applicable.

Borrower's Signature (required) _____ Date _____

Co-Borrower's Signature (required) _____ Date _____